NEED FINANCIAL ADVICE?

We all need a little help with our investments and retirement planning from time to time. As a URS member, you get access to professional URS Investment Advisors at no charge. Schedule an appointment to get customized advice about your retirement planning.

We offer two types of individual counseling sessions, customized to meet your needs:

SESSION A

Basic Questions and Recommendations

This session is for you if you want information or advice on:

» Pension benefits

» Savings plans (401k, 457, IRAs)

» Service purchases

» Tier 2 decision

» Investment options

» Other basic questions

SESSION B

Comprehensive Retirement Plan

This session is for you if you want to develop a comprehensive plan for a better retirement. We will determine:

» Where you are now in terms of retirement readiness

» Where you want to be

» And how to get there

To register for a counseling session, log into your myURS account and click on the Education tab.

URS
Utah Retirement Systems

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