

**As a contracted employee, you are automatically a member of the Utah Retirement Systems (URS). The District pays an amount equal to a percentage of your monthly pay into your pension and/or 401(k) each month.**

You may view your pension or 401(k) information by logging in to your account at [www.urs.org](http://www.urs.org). You may also set up an appointment for your free individual consultation.

You may opt to contribute additional money into your 401(k), or choose from these other investment options offered through Utah Retirement Systems: 457, Roth and Traditional IRA's



URS

Utah  
Retirement  
Systems

(801) 366-7720  
[www.urs.org](http://www.urs.org)

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### **403(b) Companies**

The pre-tax deduction for the following tax sheltered companies are currently facilitated by the Payroll Department for tax purposes only. They are not sponsored, endorsed, or vetted by Jordan School District. These vendors are not authorized to represent Jordan School District or Utah Retirement Systems. The District does not assume any responsibility for the performance or stability of any investment program.

**National Benefit Services is the 403b Third Party Administrator for Jordan School District.**

**Refer to <http://www.nbsbenefits.com/non-erisa-403b-forms/> with any questions regarding 403b information.**

**1-800-274-0503 Option 5**

| <b><u>AXA</u></b>            | <b><u>Security Benefit</u></b>    |
|------------------------------|-----------------------------------|
| Jared Henderson              | John Forsgren                     |
| Nikki Roll                   | John Hutchings                    |
| Mike Verbica                 | Mark Miller                       |
| K Clark Winger               | Darren Moffit                     |
| <b><u>GWN/BlackRidge</u></b> | <b><u>National Life Group</u></b> |
| John Forsgren                | James Hartman Anderson            |
| Darren Moffit                | Barry Hattem                      |
| Carter Moffit                | Jon Schiffman                     |
|                              | Jaymz Bischoff                    |